

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff,

-v-

LEGEND VENTURE PARTNERS LLC,

Defendant.

USDC SDNY  
DOCUMENT  
ELECTRONICALLY FILED  
DOC #:  
DATE FILED: 1-3-25

No. 1:23-cv-05326-LAK

**[PROPOSED]**  
**ORDER APPROVING FIFTH**  
**INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC**  
**FOR ALLOWANCE OF COMPENSATION AND**  
**REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD**  
**JULY 1, 2024 THROUGH AND INCLUDING SEPTEMBER 30, 2024**

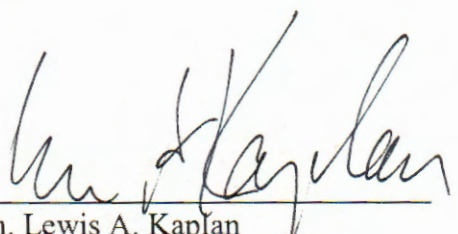
**ORDERED** that the fees requested by BRG for the Application Period are allowed on an interim basis in the amount of \$34,112.25 (the “Allowed Fees”); and it is further

**ORDERED** that BRG’s request for reimbursement of its out-of-pocket expenses for the Application Period is allowed on an interim basis in the amount of \$205.02 (the “Allowed Expenses”); and it is further

**ORDERED** that the Receiver will not pay any portion of the Allowed Fees or Allowed Expenses until further Court Order authorizing the payment of the Allowed Fees and Allowed Expenses, except for the Holdback Amount, which will not be paid until the conclusion of the Receivership if and to the extent allowed by the Court.

**SO ORDERED.**

Dated: 1/3, 2024  
New York, New York

  
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Hon. Lewis A. Kaplan  
United States District Judge